

Market Mood



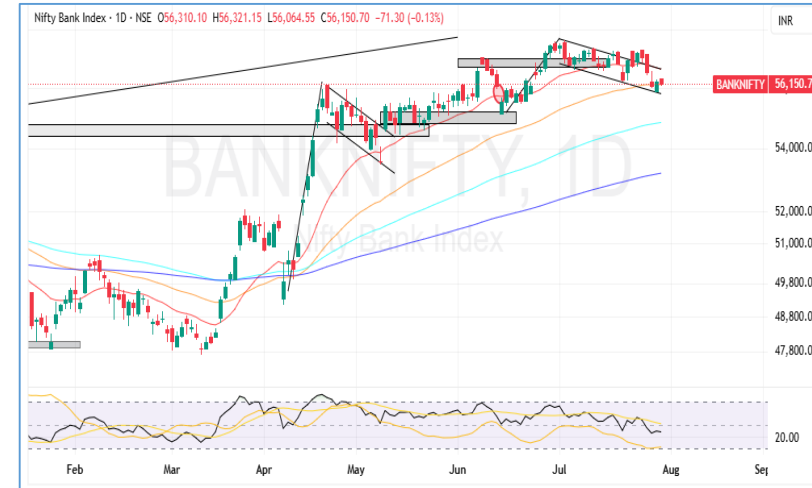
31st July 2025

Market Mood



LTP	24855.05
R1	24950
R2	25050
S1	24800
S2	24700

- Nifty opened with a gap up but faced selling pressure throughout the session; however, it managed to close on a positive note at 24,855.05, up by 33.95 points (+0.14%). The index's ability to sustain above 24,800 highlights this zone as a strong support, indicating a possible phase of consolidation.
- Technically, RSI is placed at 43.25, reflecting lack of momentum, while ADX at 19.35, suggests an absence of a strong trend, reinforcing the sideways undertone.
- Going ahead, key support levels are placed at 24,800 and 24,700, while resistance lies at 24,950 and 25,050.



LTP	56150.70
R1	56500
R2	56800
S1	56000
S2	55700

- Bank Nifty ended at 56,150.70, down 71.30 points (-0.13%), and is currently moving within the trend lines of a flag and pole pattern on the daily chart. A decisive breakout on either side of the flag structure could trigger a strong directional move; until then, a sideways phase is likely to continue.
- The index managed to hold above the 50-day EMA (56,116), offering a slight short-term positive bias. RSI stands at 44.14 and ADX at 16.14—both showing signs of improvement, yet still suggesting an absence of a strong trend, reinforcing the consolidation phase.
- Key support is placed at 56,000 and 55,700, while resistance levels are seen at 56,500 and 56,800.

Global Market:

	Dow Jones Futures <small>CFD</small>	44,575.11	113.83	0.26
	31 Jul, 2025 07:33 IST			
	S&P 500 <small>CFD</small>	6,362.90	-7.96	-0.13
	31 Jul, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	21,129.67	31.38	0.15
	31 Jul, 2025 01:29 IST			
	FTSE <small>CFD</small>	9,136.94	0.62	0.01
	30 Jul, 2025 20:59 IST			
	CAC <small>CFD</small>	7,861.96	4.60	0.06
	30 Jul, 2025 20:59 IST			
	DAX <small>CFD</small>	24,262.22	44.85	0.18
	30 Jul, 2025 20:59 IST			

Sentiment Gauge

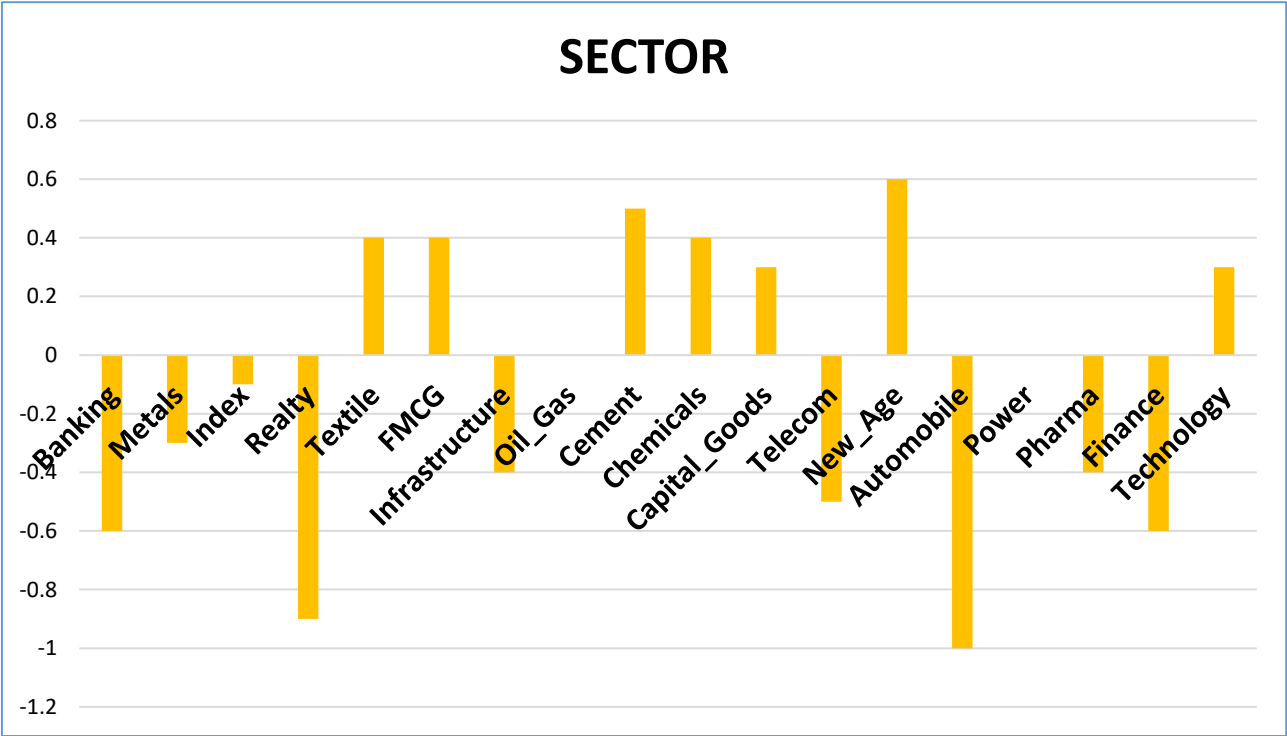
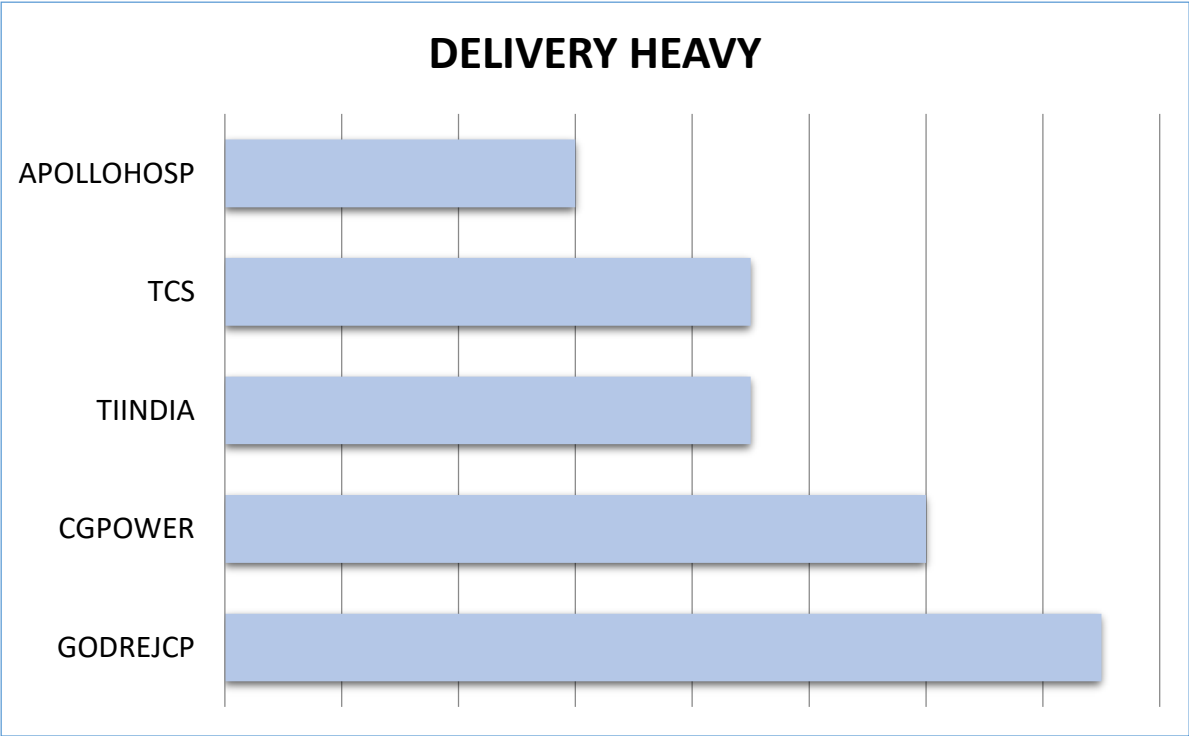


FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-850.04	1829.11

Adv/Dec

Advance	Decline	A/D Ratio
93	135	0.68



Results Calendar

Date	RESULTS	Expected	Previous
31st July 25	SUN PHARMA	-	-
31st July 25	VEDANTA	-	-
31st July 25	TVS MOTOR COMPANY	-	-

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CALL OF THE DAY



NESCO (Intraday pick)

Buy Range :- 1301-1305 SL :- .1280 Target:- 1341

NESCO has broken above its recent swing high on the daily chart, continuing its higher-high structure. The breakout is supported by strong volume and a bullish candlestick, indicating solid buying interest. The stock trades above its 20, 50, 100, and 200-day EMAs, reflecting a strong uptrend. RSI stands at 70.52 and is trending higher, suggesting continued bullish momentum in the near term.

DELIVERY CALL



BLKASHYAP (Delivery pick)

Buy Above :- 75.80 SL:- 73.50 (daily closing basis) Target :- 80.50

BLKASHYAP has given a breakout above a crucial resistance level on the daily chart, supported by a strong bullish candle and volume above the 20-day average, signaling aggressive buying interest. The stock is trading decisively above its 20, 50, 100, and 200-day EMAs, reinforcing the strength of the ongoing uptrend. Momentum remains strong with the RSI at 69.29 and rising, indicating further upside potential in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
LT	3,659.20	163.6	4.68	3,778	3896.351	3,540.62	3,422.05
SUNPHARMA	1,736.30	25.8	1.51	1,757	1777.671	1,715.61	1,694.93
TATACONSUM	1,076.00	14.4	1.36	1,095	1114.523	1,056.74	1,037.48
NTPC	338.3	3.7	1.11	345	351.1289	331.89	325.47
MARUTI	12,588.00	119	0.95	12,743	12898.94	12,432.53	12,277.06
SBILIFE	1,850.00	16.6	0.91	1,868	1885.716	1,832.14	1,814.28
AXISBANK	1,073.50	9.3	0.87	1,086	1098.506	1,061.00	1,048.49
TRENT	5,043.00	41.5	0.83	5,100	5156.895	4,986.05	4,929.11
M&M	3,225.00	25.6	0.8	3,280	3334.994	3,170.00	3,115.01
TECHM	1,463.50	9.7	0.67	1,475	1486.692	1,451.90	1,440.31
BHARTIARTL	1,930.10	11.8	0.62	1,945	1959.581	1,915.36	1,900.62
GRASIM	2,759.00	16	0.58	2,801	2842.877	2,717.06	2,675.12
NESTLEIND	2,234.90	11.2	0.5	2,247	2258.92	2,222.89	2,210.88
ASIANPAINT	2,411.00	9.5	0.4	2,459	2506.118	2,363.44	2,315.88
HCLTECH	1,478.00	5.6	0.38	1,489	1499.42	1,467.29	1,456.58
EICHERMOT	5,490.00	19.5	0.36	5,566	5642.297	5,413.85	5,337.70
INFY	1,518.00	4.3	0.28	1,529	1539.296	1,507.35	1,496.70
ULTRACEMCO	12,251.00	30	0.25	12,381	12510.3	12,121.35	11,991.70
HDFCBANK	2,025.90	4.3	0.21	2,036	2046.551	2,015.57	2,005.25
ONGC	241.75	0.31	0.13	244	246.3744	239.44	237.13
SBIN	800	0.8	0.1	804	808.9124	795.54	791.09
ADANIPTS	1,395.00	-0.9	-0.06	1,402	1409.645	1,387.68	1,380.36
JSWSTEEL	1,034.00	-0.9	-0.09	1,048	1062.989	1,019.51	1,005.01
HDFCLIFE	755.5	-0.85	-0.11	763	771.2804	747.61	739.72

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TCS	3,052.10	-3.9	-0.13	3,066	3079.246	3,038.53	3,024.95
ITC	407.8	-0.65	-0.16	410	412.666	405.37	402.93
TATASTEEL	161.3	-0.39	-0.24	162	163.468	160.22	159.13
TITAN	3,371.00	-8.2	-0.24	3,402	3432.627	3,340.19	3,309.37
BAJFINANCE	884	-2.55	-0.29	896	907.8157	872.09	860.18
JIOFIN	320	-1.1	-0.34	323	325.768	317.12	314.23
ICICIBANK	1,480.10	-6.1	-0.41	1,488	1495.616	1,472.34	1,464.58
APOLLOHOSP	7,420.50	-35.5	-0.48	7,470	7518.689	7,371.41	7,322.31
RELIANCE	1,409.70	-7.4	-0.52	1,424	1438.192	1,395.45	1,381.21
HINDALCO	689.05	-3.65	-0.53	697	705.2653	680.94	672.83
DRREDDY	1,292.00	-7.8	-0.6	1,308	1323.542	1,276.23	1,260.46
BEL	385.85	-2.4	-0.62	391	395.6227	380.96	376.08
WIPRO	250.25	-1.55	-0.62	252	254.5303	248.11	245.97
BAJAJFINSV	1,960.00	-12.6	-0.64	1,987	2014.74	1,932.63	1,905.26
KOTAKBANK	1,959.20	-13.5	-0.68	1,974	1989.577	1,944.01	1,928.82
SHRIRAMFIN	633.5	-4.85	-0.76	642	650.859	624.82	616.14
INDUSINDBK	801.95	-6.25	-0.77	814	826.9769	789.44	776.92
ETERNAL	304.15	-2.4	-0.78	308	312.3917	300.03	295.91
HINDUNILVR	2,433.90	-19.7	-0.8	2,473	2512.042	2,394.83	2,355.76
ADANIENT	2,527.00	-20.9	-0.82	2,546	2564.297	2,508.35	2,489.70
COALINDIA	380.05	-3.6	-0.94	384	387.3446	376.40	372.76
CIPLA	1,558.20	-15.8	-1	1,577	1596.378	1,539.11	1,520.02
BAJAJ-AUTO	8,046.00	-81.5	-1	8,120	8194.772	7,971.61	7,897.23
POWERGRID	290	-3.1	-1.06	296	302.4008	283.80	277.60
HEROMOTOCO	4,241.00	-84.2	-1.95	4,320	4399.781	4,161.61	4,082.22
TATAMOTORS	668	-24.35	-3.52	687	706.4439	648.78	629.56

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